

# Income & Expenditure

Customer Name:

## Monthly income (£ per month)

Drawings/ dividends (borrowing entity)	<input type="text"/>	Pension	<input type="text"/>
Drawings/ dividends (other businesses)	<input type="text"/>	Investments	<input type="text"/>
Salary (Net)	<input type="text"/>	Other	<input type="text"/>
Income from property	<input type="text"/>	Total monthly income after tax (A)	<input type="text"/>

## Monthly expenditure (£ per month)

Retained mortgage/ rent (personal)	<input type="text"/>	Retained personal loans	<input type="text"/>
Retained mortgage/ rent (investment)	<input type="text"/>	Store/ credit cards	<input type="text"/>
Car loans/ hire purchases	<input type="text"/>	Insurances (inc. life assurance, endowment policy, pension, buildings, car etc.)	<input type="text"/>

<b>Council tax</b>		<b>Entertainment/ subscriptions</b>	
<b>Utilities and mobile phone</b>		<b>Other costs (e.g. holidays, birthdays, etc.)</b>	
<b>Travel/ motoring</b>		<b>Total monthly expenditure (B)</b>	
<b>Food/ clothing/ general</b>		<b>Total monthly income after tax (A)</b>	

## Additional Information